INDIRA
Gateway to Prosperity

Price is what you pay.
Value is what you get.

- Warren Buffet

MARKET PLUSE

INDIAN INDICES			
NAME	CMP	NET CH.	%
SENSEX	28503	-427	-1.48
NIFTY	8647	-128	-1.46

INDIAN ADR'S		
SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	53.57	-3.29
HDFCBANK	61.04	-0.34
ICICIBK	10.95	-3.86
INFY	35.21	-0.06
TATAMOTOR	46.86	-1.49
WIPRO	13.18	-0.98

FII AND MF ACTIVITY	
SYMBOL	In Crs.
FIIs Eq (Provisional)	66.98
FIIs Index Future	5.45
FIIs Index Options	1520.11
FIIs Stock Future	901.26
FIIs Stock Options	-68.41
DIIs Eq (Provisional)	-71.55

CURRENCY	
RBI RATE	13-MAR-2015
RUPEE - $	62.6733
EURO	66.4212
YEN 10	51.6000
GBP	93.1639

MARKET PLUSE

GLOBAL INDICES			
NAME	CMP	NET CH.	%
DOW	17749	-145	-0.82
NASDAQ	4871	-21	-0.44
NIKKEI	19291	+37	+0.20
HANG SENG	23870	+47	+0.20
SGX NIFTY	8670	-21	-0.24

WORLD COMMODITIES		
FUTURE	U$$	CHANGES%
GOLD	1158.2	+5.8
SILVER	15.615	+0.121
CRUDE	44.35	-0.49
COPPER	2.6740	+0.0105
NATURAL GAS	2.714	-0.013

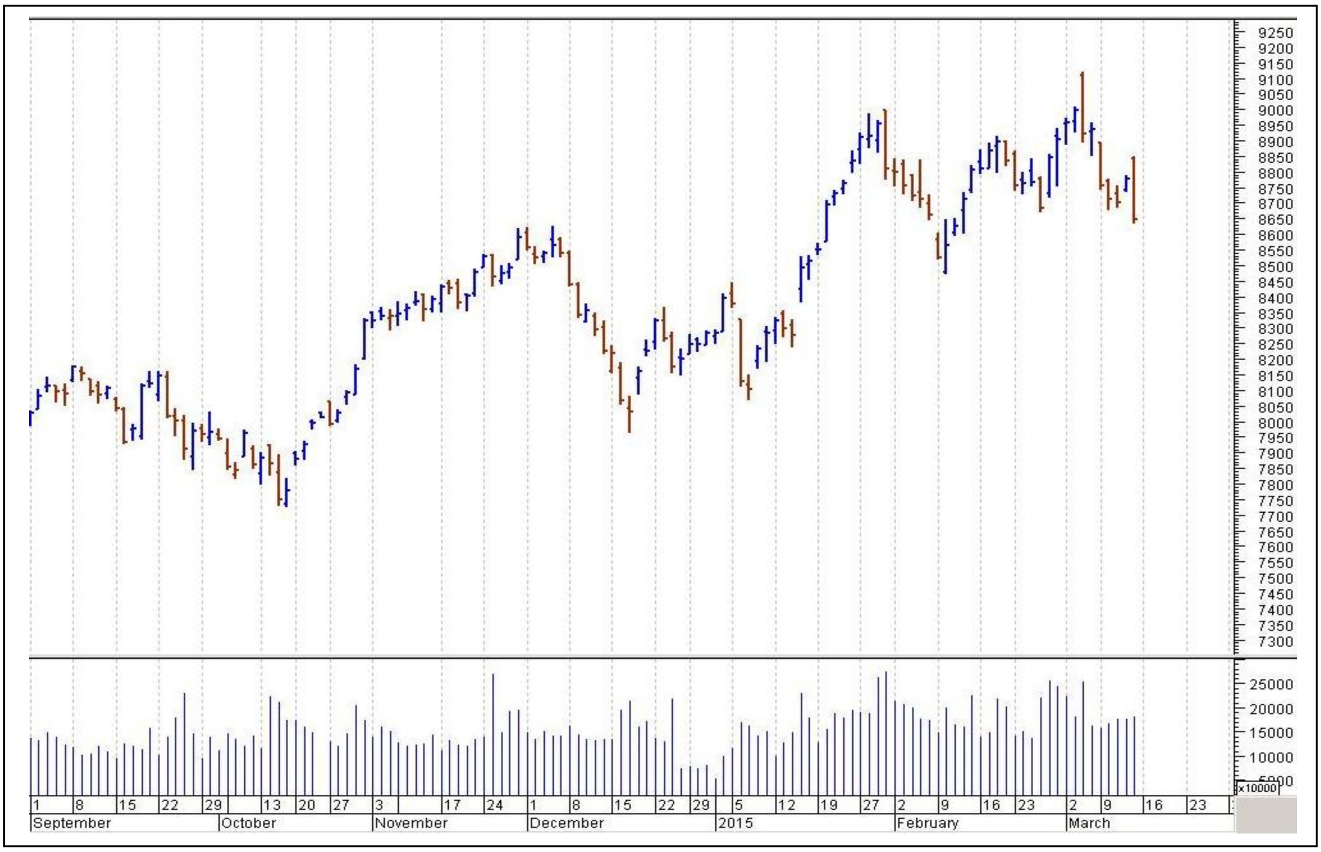
WORLD EVENTS

- US: Empire State Manufacturing Index
- Capacity Utilization Rate
- Industrial Production m/m
- NAHB Housing Market Index
- UK: Rightmove HPI m/m
- CB Leading Index m/m

TOP STORY

- Power Distribution Utilities in Bihar, Haryana, Madhya Pradesh & Uttarakhand have sought tariff hikes ranging from 15% to 26% from April 1
- L&T hopes to win 2 power plant contracts next fiscal in Rajasthan & MP – FinEx
- Govt allows swapping of KG-D6 gas being supplied to RCF units in Maharashtra with RLNG
- Jaypee Group in talks with Heidelberg, JSW to form JV for its existing, green field units – ET
- Drug price regulator NPPA still to recover Rs 3680 Cr from various pharmaceutical companies for overcharging, while almost 95% of the amount is under litigation – ET
- SBI Says Board Approves Issue Price Of `295.59/Sh For Pref Issue To Govt
- Standard life may raise stake in HDFC JV to 35% - ET
- Online Classified Portal Quikr Close To Raising $150 m: Sources To Reuters
- ITC to set up 20 factories for FMCG biz to garner `1 lk cr in revenue by 2030: PTI

NIFTY CHART



MARKET COMMENTARY

Indian equity markets closed with significant losses in Friday's trade. Traders were seen piling positions in Realty stocks while selling was witnessed in Bankex, Capital Goods and FMCG sector stocks. For today's trade Nifty likely to trade in the range between 8670 - 8690 in the upper side and 8630 – 8610 in the lower side.

MARKET LEVELS									
	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8647	8630	8610	8590	8550	8670	8690	8720	8750

FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
BHARATFOTG (SHORT)	1292	1305	1275	1260	TRADING CALL
LUPIN (SHORT)	1883.25	1898	1860	1850	TRADING CALL
DLF	158.25	155	163	167	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
FRL	103	101	107	109	TRADING CALL
PIDILITIND	598.9	592	615	630	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
INOXLEISUR	MACQUARIE FUND SOLUTIONS - MACQUARIE ASIA NEW STARS FUND	B	592,392	175
ZEELEARN	SWISS FINANCE CORPORATION MAURITIUS LIMITED	B	3,000,000	35
MODINATUR	INDIA MAX INVESTMENT FUND LIMITED	S	496,000	17.2

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GANESHHOUC	MERRILL LYNCH CAPITAL MARKETS ESPANA SA SV	SELL	579213	105.05
ZEELEARN	SWISS FINANCE CORPORATION (MAURITIUS) LTD	BUY	2900000	35
NRBBEARING	MAGNUM GLOBAL FUND	BUY	1467739	138.25

SCRIP'S IN F&O BAN
(To resume for normal trading below 80% of market wide limit required)

UNITECH

NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1616.00	1599.32	1582.63	1631.68	1648.37	1680.73
AMBUJACEM	256.00	250.42	244.83	259.58	265.17	274.33
ASIANPAINT	808.40	803.10	797.80	810.90	816.20	824.00
AXISBANK	570.00	559.08	548.17	575.02	585.93	601.87
BAJAJ-AUTO	2023.10	1994.43	1965.77	2039.67	2068.33	2113.57
BANKBARODA	179.00	176.50	174.00	179.25	181.75	184.50
BHARTIARTL	400.25	392.20	384.15	397.45	405.50	410.75
BHEL	254.75	250.05	245.35	258.20	262.90	271.05
BPCL	731.40	720.67	709.93	737.78	748.52	765.63
CAIRN	225.65	220.10	214.55	230.05	235.60	245.55
CIPLA	703.85	694.08	684.32	710.87	720.63	737.42
COALINDIA	365.10	362.57	360.03	366.03	368.57	372.03
DLF	157.40	147.50	137.60	155.10	165.00	172.60
DRREDDY	3376.55	3335.33	3294.12	3399.72	3440.93	3505.32
GAIL	387.25	383.33	379.42	389.67	393.58	399.92
GRASIM	3669.50	3594.67	3519.83	3690.83	3765.67	3861.83
HCLTECH	2012.60	1976.10	1939.60	2017.55	2054.05	2095.50
HDFC	1328.05	1310.70	1293.35	1339.35	1356.70	1385.35
HDFCBANK	1042.65	1030.17	1017.68	1047.08	1059.57	1076.48
HEROMOTOCO	2610.00	2585.42	2560.83	2629.68	2654.27	2698.53
HINDALCO	131.70	129.58	127.47	133.17	135.28	138.87
HINDUNILVR	941.70	932.13	922.57	948.52	958.08	974.47
ICICIBANK	330.20	324.13	318.07	335.07	341.13	352.07
IDFC	166.10	163.40	160.70	167.90	170.60	175.10
INFY	2220.40	2198.53	2176.67	2214.27	2236.13	2251.87
ITC	339.40	334.07	328.73	342.03	347.37	355.33
JINDALSTEL	186.30	182.13	177.97	189.17	193.33	200.37
JPASSOCIAT	26.80	25.97	25.13	27.48	28.32	29.83
KOTAKBANK	1341.25	1321.10	1300.95	1355.55	1375.70	1410.15
LT	1692.15	1660.45	1628.75	1714.90	1746.60	1801.05
LUPIN	1877.35	1859.92	1842.48	1882.93	1900.37	1923.38
M&M	1227.75	1214.50	1201.25	1233.75	1247.00	1266.25
MARUTI	3650.70	3611.47	3572.23	3664.33	3703.57	3756.43
NTPC	159.45	158.27	157.08	159.78	160.97	162.48
ONGC	313.90	311.20	308.50	314.00	316.70	319.50
PNB	166.05	164.30	162.55	166.80	168.55	171.05
POWERGRID	146.60	144.93	143.27	147.67	149.33	152.07
RANBAXY	792.80	781.92	771.03	800.78	811.67	830.53
RELIANCE	850.10	841.53	832.97	855.57	864.13	878.17
RELINFRA	462.40	449.93	437.47	472.77	485.23	508.07
SBIN	280.75	276.82	272.88	283.93	287.87	294.98
SSLT	195.90	192.87	189.83	198.18	201.22	206.53
SIEMENS	1432.75	1402.77	1372.78	1451.38	1481.37	1529.98
SUNPHARMA	1011.60	997.20	982.80	1020.95	1035.35	1059.10
TATAMOTORS	558.35	553.73	549.12	559.72	564.33	570.32
TATAPOWER	79.70	78.50	77.30	80.60	81.80	83.90
TATASTEEL	326.50	322.18	317.87	329.32	333.63	340.77
TCS	2582.35	2558.25	2534.15	2599.10	2623.20	2664.05
ULTRACEMCO	2946.90	2907.63	2868.37	2973.82	3013.08	3079.27

CORPORATE ACTION / BOARD MEETINGS

NSE Circular Ref.No.: 213/2015:- Delisting of equity shares of the Manjushree Technopack Limited (MANJUSHREE) on account of Voluntary delisting pursuant to SEBI (Delisting of Equity Shares) Regulations, 2009 WEF w.e.f. March 24, 2015.

NSE Circular Ref.No.: 238/2015:- Face Value Split - GRANULES from Rs. 10 to Rs. 1 wef March 23, 2015

NSE Circular Ref.No.: 240/2015:- Delisting - Winsome Diamonds and Jewellery Limited (WINSOMEDJ) wefMarch 31, 2015

NSE Circular Ref. No :013/2015:- Adjustment of Futures and Options contracts in the security HCLTECH. The adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor i.e. 2. The revised market lot would be 250

NSE Circular Ref.No.: 251/2015:- Face Value Split - Tech Mahindra Limited from Rs. 10 to Rs. 5 wef March 19, 2015

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
ZEEMEDIA	16-Mar-15	Rights 3:10 @ Premium Rs 17/- Per Share	
RAIREKMOH	16-Mar-15	Bonus 1:6	
NATIONALUM	18-Mar-15	Dividend	
FOSECOIND	19-Mar-15	Annual General Meeting/Dividend	10
HCLTECH	19-Mar-15	Bonus 1 : 1	
TECHM	19-Mar-15	Bonus 1:1 /Face Value Split From Rs10 To Rs5	
NOIDATOLL	19-Mar-15	Dividend	
NTPC	20-Mar-15	Bonus Debentures 1:1	
AJANTPHARM	20-Mar-15	Face Value Split From Rs 5 To Rs 2	
GRANULES	23-Mar-15	Face Value Split Rs 10 To Rs 1	
ENGINERSIN	23-Mar-15	Dividend	
TFCILTD	23-Mar-15	Dividend	
OIL	24-Mar-15	Dividend	
EIDPARRY	24-Mar-15	Dividend	
ONGC	24-Mar-15	Dividend	
SUNCLAYLTD	25-Mar-15	Dividend	
MERCK	30-Mar-15	Annual General Meeting/Dividend	6
KSBPUMPS	30-Mar-15	Annual General Meeting/Dividend	5.5
FAGBEARING	30-Mar-15	Dividend	7.5
COLPAL	8-Apr-15	Dividend	
SKFINDIA	8-Apr-15	Annual General Meeting/Dividend	2.5
SANOFI	16-Apr-15	Annual General Meeting/Dividend	35

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = $1123/$1096 & Resistance = $1177/$1206.
- Crude oil range->$51 to $41.

- U.S. Stocks Fall after Rally as Oil Declines, Sentiment Slips:- U.S. stocks fell, after equities rallied the most in a month, as energy companies dropped and consumer sentiment fell to a four-month low.
  The S&P 500 is poised for a third consecutive weekly decline amid a surging dollar and concern that the Federal Reserve may start raising interest rates. Policy makers begin a two-day meeting on March 17.
  The U.S. currency's rise to a 12-year high versus the euro has helped drag American stocks down 2.4 percent since a record on March 2, amid concern earnings growth will be lower than investors project.

- Won Leads Weekly Slide in Asian Currencies on Fed Rate-Rise Bets: - Asian currencies fell for a second week, led by South Korea's won and Indonesia's rupiah, after U.S. jobs data fueled speculation the Federal Reserve will raise interest rates by the end of June.

- Russia Lowers Key Rate to 14% as Inflation Eases amid Slump: - Russia's central bank lowered its main interest rate in line with most economist forecasts, as stabilizing inflation clears the path to boosting an economy buckling under low oil prices and sanctions over Ukraine.

- China and Russia Seen Selling as Central Banks Trim Treasuries: - Central banks are selling Treasuries at a time when almost everyone else is piling into them.

TRENDS & OUTLOOK – DATE: 16- Mar- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	25365	25600	25877	26100	26470
SILVER (May)	33333	34200	35500	36700	37920

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Apr)	364	368	373	379	384
ZINC (Mar)	122.20	124.70	126.65	129.45	132.55
LEAD (Mar)	107.10	109.60	112.25	114.80	117.45
NICKEL (Mar)	848	866	885	907	934

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Mar)	2700	2790	2910	3030	3165
NATURAL GAS (Mar)	162	167	171	179	185

DATE TALKS : TODAY'S ECONOMIC DATA :

Empire State Manufacturing Index, Capacity Utilization Rate, Industrial Production, NAHB Housing Market Index.

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